
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF
THE SECURITIES EXCHANGE ACT OF 1934**

CAPTIVISION INC.

(Exact name of registrant as specified in its charter)

Cayman Islands
(State or other jurisdiction of
incorporation or organization)

N/A
(I.R.S. Employer
Identification Number)

**Unit 18B Nailsworth Mills Estate, Avening Road,
Nailsworth, United Kingdom
+44 (0) (1865) 688 221**
(Address of principal executive offices)

GL6 0BS
(Zip Code)

Securities registered or to be registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Name of each exchange on which registered</u>
Ordinary Shares, par value \$.0001 per share Warrants, each whole warrant exercisable for one Ordinary Share at an exercise price of \$11.50 per share	The Nasdaq Stock Market LLC The Nasdaq Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement number to which this form relates:
333-271649

Securities to be registered pursuant to Section 12(g) of the Act:
None

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are the ordinary shares, par value \$0.0001 per share (the "Ordinary Shares"), of Captivision Inc. (the "Company") and warrants to purchase Ordinary Shares (the "Warrants"). The description of the Ordinary Shares and Warrants are contained under the headings "Description of New Pubco Securities" in the Company's registration statement initially filed with the Securities and Exchange Commission on May 4, 2023, as amended from time to time (File No. 333-271649) (the "Registration Statement"), to which this Form 8-A relates is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

In accordance with the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed because no other securities of the registrant are registered on The Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Very truly yours,

Captivision Inc.

By: /s/ Ho Joon Lee

Name: Ho Joon Lee

Title: Chief Executive Officer

Dated: November 15, 2023